

ppc



PPC is a leading SEE utility with operations in both Greece and Romania.

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#1 Operator In Greece¹

- Owner of the single distribution network in Greece
- ~251,000 km of network
- ~€3.1bn RAB

~51%
of Greek electricity
supplied

#1 Generator & Supplier in the Country

- 10.9GW installed capacity
- 4.1GW installed RES capacity²
- 19.9TWh produced
- 24.7TWh of electricity sold to ~5.6m clients

~35%
of Greek electricity
produced



Greece in 2030

- +12% electricity demand growth
- +38% increase in power system size
- +10.5GW clean energy

Retail



Generation



Distribution



#2 Operator In Romania¹

- 3 DSOs in Romania's most populated regions
- ~134,000 km of lines
- ~€1.2bn RAB³

#1 CO₂-free Private Player In Romania⁴

- 15 plants (9 wind and 6 solar)
- 707MW installed capacity
- 1.2TWh produced

#1 Energy Supplier in the Country

- 2 supply companies
- 10.4TWh of energy sold (o/w ~73% electricity) to 3.2m clients



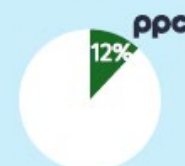
Romania in 2030

- +17% electricity demand growth
- +59% increase in power system size
- +8.5GW clean energy

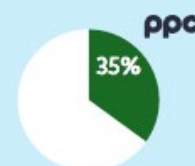
Retail



RES



Distribution



Source: ANRE, Rystad.

(1) PPC data as of 30.09.2024 or LTM Sep. 2024, RAB in both countries and Distribution market share in Romania are as of 31.12.2023, they are estimated on a yearly basis.

(2) Includes large hydro. (3) Including recoverable network losses. (4) Wind and solar generation among CO₂ free, private generators (dispatchable units only).

Our vision is to transform into an economically and environmentally sustainable, modern, digital company



**Sustainability
Strategy
Pillars**

Ambitions

Net Zero

Transition to a low carbon economy and RES development

**Nature Positive
Operations**

Reducing the use of resources, managing waste, preserving natural systems

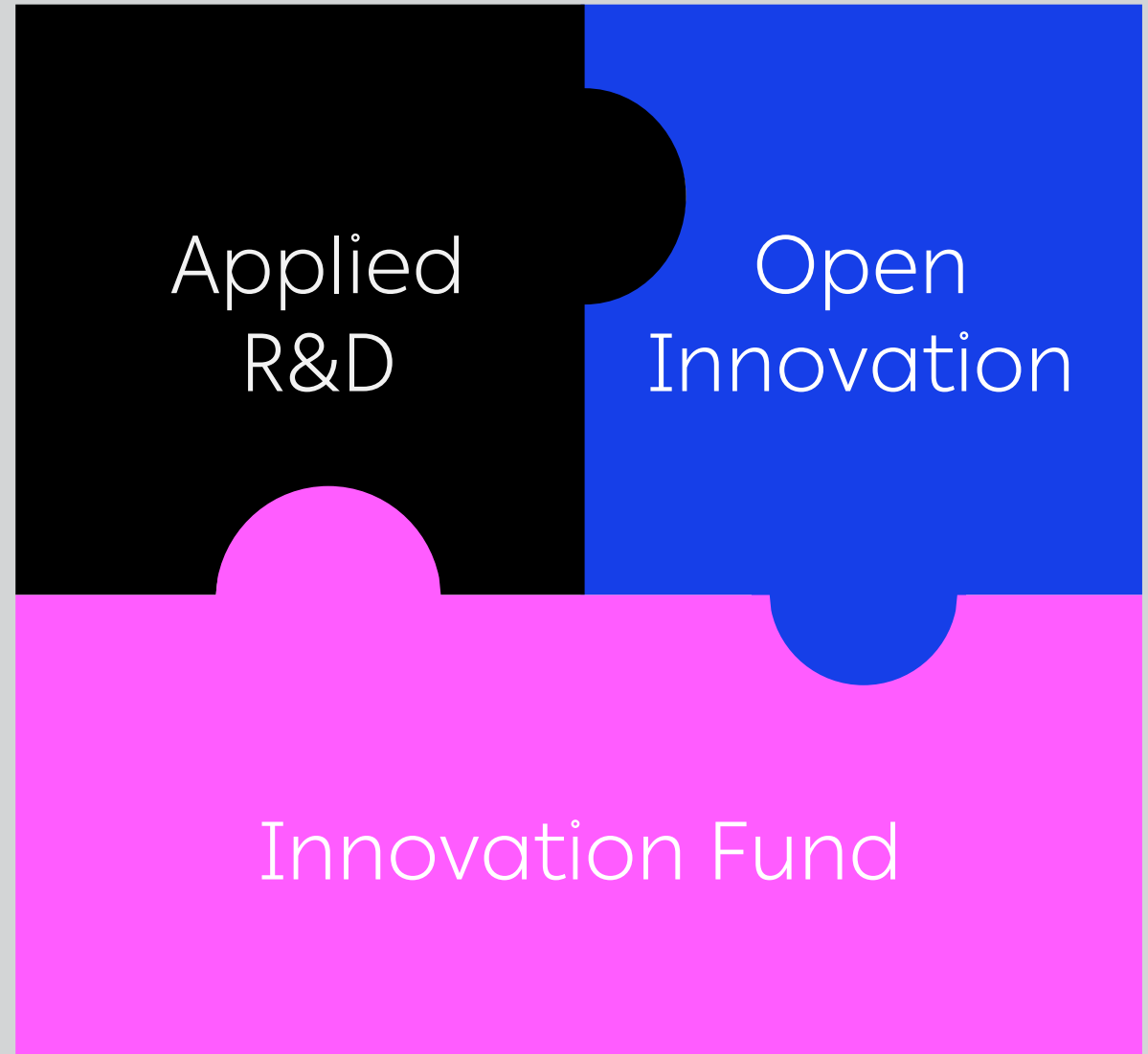
**Socioeconomic
Shared Value
Creation**

Strengthening the economy, the people and the social collective action

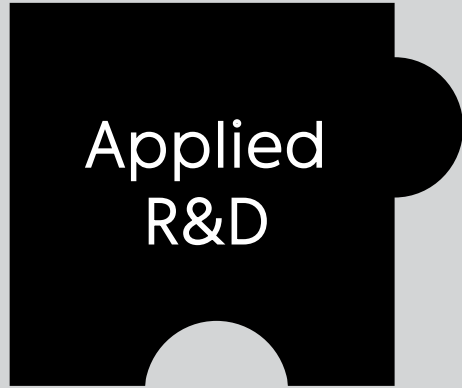


Innovation Hub

Shaping the Future,
one innovative action at a time.



Innovation Hub



Co-funded Research Programs

Renewable Energy Sources
E-mobility
Predictive Maintenance:
- UAVs & Digital Twin Technology
Cybersecurity
Internet of Things



Open Innovation Challenges

To source & evaluate innovative solutions on Green & Digital Transition, Social Innovation, and Sustainability



Innovation Fund

To support promising, high TRL ideas

17+ Laboratories*

including an e-mobility,
a robotics, and an IoT lab.



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*accredited by the Hellenic Accreditation System according to the ISO 17025 standard.

Thank you
for watching

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